



Joel Marius, RFC®

Financial Colors Wealth Management Mission

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Our mission is to empower people to believe in their dreams, turn their passion into income, and pursue their personal or business financial goals by providing a new perspective and approach to growing, maintaining, and preserving wealth.

Why Partner with Financial Colors Wealth Management? We put our clients first. We listen to what is important to our clients and we take action to help our clients accomplish their financial goals no matter what stage in life our clients are in. Although money touches every aspect of our lives, we focus on helping our clients have financial peace. Our clients are our family, and we provide services to make sure that our clients are well taken care of. Financial Colors Wealth Management is partnered with LPL Financial who is the largest independent broker dealer in the country (As reported by Financial Planning Magazine, June 1996-2020, based on total revenue). LPL Financial provides Financial Colors Wealth Management with top notch technology, a wide range of financial and insurance products and the best quality client satisfaction.

We show individuals, families, and businesses a new perspective and simple approach on how to grow, maintain and preserve their wealth. We do this starting with the basis of sound and thorough financial planning, covering all variations of investments and insurance. From basic budgeting and financial education to estate, insurance, investment, college, business planning and development. We also focus on helping people turn their passion into income.

Who is Financial Colors Wealth Management? Joel Marius founded Financial Colors Wealth Management to provide services to any individual or business that needs the help from a financial professional. Focused on helping his clients build wealth, maintain, and preserve their wealth. Financial Colors Wealth Management has offices in Apollo Beach, FL and in Plano, TX. Serving clients all over the country. We provide financial & retirement planning, wealth management, estate planning and insurance services.

Securities and advisory services offered through LPL Financial, a Registered Investment Advisor, Member FINRA/SIPC